

CLIENT NAME: _____ **Date:** _____

Male Female Date of birth: _____ Height: _____' _____" Weight: _____

Tobacco Use: Never used Totally stopped Date stopped: _____ Use now Type of nicotine product: _____

Type of Coverage: Term UL Survivor **Type of Coverage:** Term UL Survivor UL

Coverage Amount: _____ **Anticipated Premium:** _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?
If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date of diagnosis: _____

2. Generalized anxiety disorder Panic disorder
 Obsessive compulsive disorder Post-traumatic stress syndrome
 Agoraphobia Other anxiety disorder _____

3. Indicate the number of episodes and date of last episode/recovery: _____

4. Is client on any medications: No Yes; please provide name and dosage _____

5. Has client been hospitalized or seen in the emergency room for treatment of anxiety or other psychiatric illness? No Yes, please give dates and lengths of stay. _____

6. Does client have a history of any of the following associated conditions? (check all that apply)

- Depression Suicidal thought/attempt
 Substance abuse (alcohol or drugs) Other psychiatric disorder _____

7. Is the client currently working? No Yes (occupation) _____

8. Has any time been lost from work as a result of condition? No Yes; please give full details

9. Please list current medications (including aspirin), (accurate name, dosage, and reason):

(Accurate) Name of Medication	Dosage	Reason

10. Are there any other health issues? (additional questionnaires may be required) No Yes; please give details

